

**SUMEDHA FISCAL SERVICES LIMITED**

6A Geetanjali, 6<sup>th</sup> Floor,  
8B Middleton Street, Kolkata – 700 071,  
West Bengal, India.

**Telephone:** +91 332 229 8936 / 6813 5900

**Facsimile:** N.A.

**Email id:** [rightsissue\\_mb@sumedhafiscal.com](mailto:rightsissue_mb@sumedhafiscal.com)

**Website:** [www.sumedhafiscal.com](http://www.sumedhafiscal.com)

**Investor grievance:** mb\_compliance@sumedhafiscal.com

**Contact Person:** Ajay K Laddha

**SEBI Registration Number:** INM000008753

**February 02, 2024**

To,

**The Board of Directors**

**Orient Green Power Company Limited**

Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road,  
T.Nagar, Chennai – 600 017, Tamil Nadu, India

Dear Sir/Madam,

Re: Proposed rights issue of equity shares of **Orient Green Power Company Limited** (the “Company” and such offering, the “Issue”).

We, **Sumedha Fiscal Services Limited**, do hereby consent to act as the lead managers to the Issue (“**Lead Managers**”) and to our name being inserted as Lead Managers to the Issue in the Draft Letter of Offer and Letter of Offer that the Company intends to file with SEBI, BSE Limited and National Stock Exchange of India Limited (the “**Stock Exchanges**”) and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the Draft Letter of Offer, Letter of Offer or any other documents issued in connection with the Issue:

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**Contact Person:** Ajay K Laddha

**SEBI Registration Number:** INM000008753

**Validity of Registration:** Permanent

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI, any other regulatory authority, court or tribunal to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** hereto.

We confirm that we will immediately inform the Company in writing of any changes to the information stated in this letter until the receipt of the final listing and trading approval from the Stock Exchanges of the Equity Shares offered in this Issue and commencement of trading on the Stock Exchanges. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges of the Equity Shares offered in this Issue.

Further, except as disclosed below, as on the date of the Letter of Offer, we confirm that neither we nor our associates hold any Equity Shares of the Company. We confirm that we are not an ‘associate’ of the Company as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

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**SEBI Registration Number:** INM000008753

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI and the Stock Exchanges pursuant to the applicable laws, or any other governmental or regulatory authority as may be required.

We consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

**Yours faithfully,  
For Sumedha Fiscal Services Limited**

**Ajay K Laddha  
President – Investment Banking**

**Encl.:** *copy of the registration certificate*

मर्चेट बैंककार

प्ररूप ख  
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

002711

(मर्चेट बैंककार) विनियम, 1992  
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)  
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I/ II/ III/ IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

SUMEDHA FISCAL SERVICES LTD.  
6A, "GEETANJALI", 6TH FLOOR  
8B MIDDLETON STREET  
KOLKATA 700 071

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- \*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
  - \*2. विनिधान सलाहकार। Investment Adviser
  - \*3. निर्गमनों का निम्नांकन। Underwriting of Issues.
  - \*4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
  - \*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
  - \*6. परामर्शी या सलाहकार। Consultant or Adviser.
- (\*जो लागू न हो उसे काट दें) (\*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

INM000008753

है।

II. Registration Code for the merchant banker is MB /

This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

तक विधिमाम्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।  
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा  
By order

MUMBAI

स्थान Place

December 16, 2013

तारीख Date



RUCHI CHOJER

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India